



INTERMEDIARY SALES SUPPORT—DCIO

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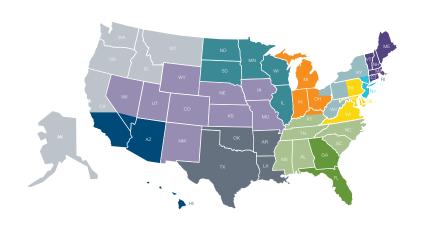
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T. Rowe Price Value-Add Resources

Tools to help you incorporate innovative and actionable insights into your practice.



Retirement Wellness

Value add programs that expand the dialogue across the financial and nonfinancial aspects of planning for a successful retirement. These programs provide tools that offer informed solutions to help employers and employees. This offer includes:

- Financial Wellness 1.0—Introduces Financial Wellness and the importance from a Plan Sponsor perspective
- Financial Wellness 2.0—Elevates the discussion through research findings that uncover advisor best-practices
- Saving for Health Care—Highlights the importance of incorporating health care costs into retirement planning and various savings solutions.
- Visualize Retirement—Helps preretirees create a retirement vision to better understand not only how much to save, but what they are saving for.



Target Date

Resources to help position, differentiate, and educate clients on target date solutions. Materials include:

- Retirement Funds Accolades and Long Term Performance Brochures
- Fund Stories
- Thought Leadership
- Participant Education Materials



Investment Benchmarking

fi360® and RPAG[™] proprietary investment rating systems help decision makers identify and monitor investments in the course of their due diligence process. Analysis includes:

- Investment Highlight Report
- Quarterly Scorecards
- Fund Comparisons



BrightScope

This in-depth Beacon™ report provides access to year-over-year plan-specific trend information. It can help you prepare for client and prospect meetings or uncover potential areas where you can make recommendations for plan enhancements. Report includes:

- Plan Assets
- Providers
- Number of Participants
- Investment Lineups, Performance, and Fees

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