Continuing Education Credits 2016

Effective 4/1/2016

Designation	*Ascend*	IRA Essentials or Advanced IRA Workshop	*IRA Essentials OnDemand*	*IRA Frontline Fundamentals ***	*IRA Institute*	*IRA Online Institute*	IRA University	*Academy of IRA Knowledge*	*HSA/ESA Half-Day Workshop*	*IRA Stuff or HSA Stuff (# of credits per course)*	*Compliance Webinar or digital version*
AAMS	*	*	*	*	*	*	--	*	*	*	*
AIF/AIFA	*	--	--	--	--	--	--	*	--	--	--
CFA	*	--	--	--	--	--	--	*	--	--	*
CFP	*	--	--	--	--	--	--	*	--	--	--
ChFC	*	--	--	--	--	--	--	*	--	--	*
CIMA	*	--	--	--	--	--	--	*	--	--	*
CIP	18	6	6	3.75	30	30	--	16.25	3	1.25	1.5
CIS	18	6	6	3.75	30	30	15 CIS I Only	16.25	3	1.25	1.5
CISP	22.5	7.25	7.25	3.75	37	37	--	19.5	4.25 HSA only	1.25	2
CPA/PFS	22.5	6	6	3.75	30	--	--	19.5	3	--	--
CPC	*	--	--	--	--	--	--	*	--	--	*
CRC	*	*	*	*	*	*	--	*	--	--	*
CRPC/CRPS	*	*	*	*	*	*	--	*	*	*	*
CRSP	22.5	7.25	7.25	3.75	37	37	--	19.5	4.25 HSA only	1.25	2
CTFA	22.5 (FP)	7.25 (FP)	7.25 (FP)	3.75 (FP)	37 (FP)	37 (FP)	--	19.5 (FP)	4.25 (FP) HSA only	1.25	2 (FP)
NCCO	18	6	6	3.75	30	30	--	16.25	3	1.25	1.5
QKA	*	--	--	--	--	--	--	*	--	--	*
QPA	*	--	--	--	--	--	--	*	--	--	*
QPFC	*	--	--	--	--	--	--	*	--	--	*
RICP	*	*	--	*	--	--	--	*	--	--	*
RP		*	--	*	--	--	--	*	--	--	*

**Course is eligible for CE credits for this designation. For number of credits available, client will need to contact designation sponsoring organization.* *4/1/2016*

***This course is available in limited locations. Contact your Ascensus Sales Representative for information.*

AAMS	Accredited Asset Management Specialist
AIF	Accredited Investment Fiduciary
AIFA	Accredited Investment Fiduciary Analyst
CFA	Chartered Financial Analyst
CFP	Certified Financial Planner
ChFC	Chartered Financial Consultant
CIMA	Certified Investment Management Analyst
CIP	Certified IRA Professional
CIS	Certified IRA Specialist
CISP	Certified IRA Services Professional
CPA	Certified Public Accountant
CPC	Certified Pension Consultant
CRC	Certified Retirement Counselor
CRPC	Chartered Retirement Planning Counselor
CRPS	Chartered Retirement Plans Specialist
CRSP	Certified Retirement Services Professional
CTFA	Certified Trust & Financial Advisor
NCCO	NAFCU Certified Compliance Officer
PFS	Personal Financial Specialist
QKA	Qualified 401(k) Administrator
QPA	Qualified Pension Administrator
QPFC	Qualified Plan Financial Consultant
RICP	Retirement Income Certified Professional
RP	Registered Paraplanner

2016 eLearning Courses:

CE credits for eLearning are available only for the designations listed.

Program	CIP/NCCO	CIS	*CISP*	*CRSP*	*CTFA*
529 Plans	1.5	1.5	2	2	2 (FP)
Comparing Roth & Traditional IRAs	1.5	1.5	2	2	2 (FP)
Conversions	1.5	1.5	2	2	2 (FP)
Coverdell Education Saving Accounts	1.5	1.5	2	2	2 (FP)
Employer Sponsored Plan Portability	1.5	1.5	2	2	2 (FP)
Establishing an IRA	1.5	1.5	2	2	2 (FP)
Handling IRA Legal Issues	1.5	1.5	2	2	2 (FP)
HSA Basics	1.5	1.5	2	2	2 (FP)
Individual(k)	1.5	1.5	2	2	2 (FP)
IRA Authoritative Hierarchy	1.5	1.5	2	2	2 (FP)
IRA Beneficiary Options	1.5	1.5	2	2	2 (FP)
IRA Compliance	1.5	1.5	2	2	2 (FP)
IRA Contributions	1.5	1.5	2	2	2 (FP)
IRA Distributions	1.5	1.5	2	2	2 (FP)
IRA Excess Contributions and Recharacterizations	1.5	1.5	2	2	2 (FP)
IRA Required Reporting	1.5	1.5	2	2	2 (FP)
IRA to IRA Transfers and Rollovers	1.5	1.5	2	2	2 (FP)
QPlan Basics	1.5	1.5	2	2	2 (FP)
Roth 401(k)	1.5	1.5	2	2	2 (FP)
SEP Plans	1.5	1.5	2	2	2 (FP)
SIMPLE IRAs	1.5	1.5	2	2	2 (FP)
Substantially Equal Periodic Payments	1.5	1.5	2	2	2 (FP)
Traditional IRA RMDs	1.5	1.5	2	2	2 (FP)

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