

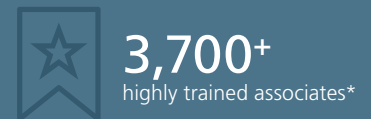
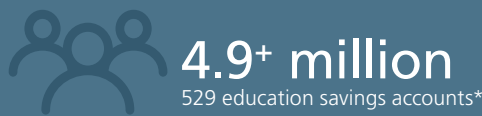
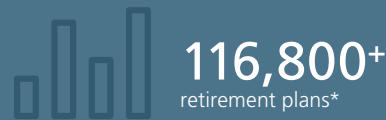
The Value You Deserve From a Partner You Can Trust



At Ascensus, we specialize in connecting people to the right plan. We work hard every day to help people save for the things that matter—retirement, education, and healthcare.



We tailor solutions to meet the unique needs of all of our clients and savers. We bring value to these plans by making things easier through intuitive technology, friendly service, and dependable expertise—all at an affordable cost. That's why millions of Americans trust us with their savings plans.



A respected leader



Retirement Leader

2019 Retirement Leader of the Year in the Fund Intelligence Mutual Fund Industry Awards



NQR

Ascensus Client Service Processing Teams received a National Quality Review 5-star rating for service quality in the last 16 quarters



Best-in-Class Service

56 cups in the 2019 PLANSPONSOR Defined Contribution Survey



Advisers' Choice

2019 PLANADVISER Adviser Choice Award for recordkeeping services



#1 529 Program Manager

#1 in assets under management as ranked by Strategic Insight



Top Value

Received the most "Best in Class" Awards among all providers for the under \$50 million plan segments, medaling in every category

*As of 12/31/2019

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