

Approved for 16 hours
HRCI® and SHRM® CE



Earn the Certified Plan Sponsor Professional (CPSP)[™] Credential with the Virtual Classroom Program

You want to provide the very best retirement plan for your employees - and that is why you have an opportunity to further your knowledge and validate your experience as you earn the Certified Plan Sponsor Professional (CPSP) Credential.

Knowing that you have many demands on your time, we've partnered with the Plan Sponsor Council of America (PSCA) to develop a new **Virtual Classroom** that blends webinar, online self-study and live instruction to make this unique curriculum even more accessible, while improving knowledge retention. This education comes to our plan sponsors at no additional cost, thanks to our Education Partners*.

Program Structure

- Interactive self-study modules
- Eight one-hour live classroom sessions in your personalized virtual learning environment
 - + Instructor with more than 25 years' retirement plan experience
 - + In-depth discussions of real-life case studies
 - + Ongoing instructor feedback and support throughout the program
- Virtual classroom sessions recorded for later viewing
- Weekly discussion boards and quizzes
- Interactive Practice Exam
- Plus, final review session for credential exam

Weekly Activities

- Review Online Interactive Module (2 hours)
- Attend Live Classroom Session (1 hour)
- Complete Module Review 10-question Quiz (15 minutes)

Weekly time commitment: 3.25 hours

Live Classroom Schedule

Week 1	Aug 11	Plan Types & Considerations for Plan Design
Week 2	Aug 18	Intro to Plan Operations
Week 3	Aug 25	Behavioral Finance & Employee Engagement
Week 4	Sep 1	Your Fiduciary Duties
Week 5	Sep 8	Investment Concepts
Week 6	Sep 15	Vendor Management
Week 7	Sep 22	Advanced Concepts in Plan Operations
Week 8	Sep 29	Testing & Compliance
Week 9	Oct 6	Final Review Session
Exam	Oct 6 - 20	Exam Available

Classroom sessions are held Thursdays at 11 am ET. Enrollment emails go out one week prior to the first live session.

*There is an annual credential maintenance fee of \$175. For details on PSCA membership and fees, please refer to the [Candidate Handbook](#)

To learn more or to register, visit: <https://bit.ly/3qGU3LJ>



CPSP™

**CERTIFIED
PLAN SPONSOR
PROFESSIONAL**

What is the CPSP™ Credential?

The Certified Plan Sponsor Professional (CPSP) Credential – developed by plan sponsors and some of the nation’s leading retirement experts – provides plan sponsors with unique proof that they have acquired a high level of knowledge and skill in one of the nation’s most challenging professions. Through the CPSP, plan sponsors can improve and enhance your understanding of how to evaluate, design, implement and manage a comprehensive, effective employer-sponsored retirement plan.

Incorporating the latest in online education technology, the rigorous curriculum ensures that you have the knowledge you need to put in place the procedures and process that can help protect your organization from fiduciary risk and help secure your plan participants’ retirement success.

Thank You to Our Education Partners



About the Plan Sponsor Council of America (PSCA)

Since its founding in 1947, PSCA has been on the forefront of protecting the American retirement system and is committed to improving workers’ retirement security. Today, PSCA assists more than six million plan participants, and provides its members with programs and services to help them better manage their company’s retirement plans.

About the American Retirement Association

Based in the Washington, D.C. area, the American Retirement Association is a non-profit professional organization with two major goals: to educate all retirement plan and benefits professionals, and to create a framework of policy that gives every working American the ability to have a comfortable retirement.

As part of that mission, for more than half a century, the American Retirement Association has developed and distributed education programs, information resources, and professional credentials that have become the gold standard for retirement plan professionals in every field of endeavor.

More than 26,000 members strong, today the American Retirement Association is comprised of five premier retirement industry associations; the American Society of Pension Professionals & Actuaries (ASPPA), the American Society of Enrolled Actuaries (ASEA), the National Association of Plan Advisors (NAPA), the National Tax-deferred Savings Association (NTSA), and the Plan Sponsor Council of America (PSCA).

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