



Welcome to your new retirement plan experience.

Great news! Your Avantax Retirement Plan Service (RPS) retirement plan account has successfully moved to your new Cetera retirement plan platform with all-new retirement savings tools that put you in control of your retirement journey.

Easily access your account online

Start by going to the new participant website:

<https://secure.ceteraretire.com/login/Participant>.

Consider bookmarking the URL for easy access in the future. Use these [instructions](#) to get started.

Scan the code to
access your new
participant website



Get the most out of your retirement plan—review and update these key plan features

To make the most of your experience, take a few minutes to review the checklist items below and update your account information as needed.



Investment elections

If you did not select your investment(s), you will see the **Enroll Now** link or button allowing you to actively select your investments for new contributions or leave as is. [How to Enroll](#)



Beneficiary information

Additional beneficiary details are required to ensure your retirement proceeds go to the intended recipient(s). [Designate Your Beneficiary](#)



Savings rate

If you previously had a fractional percentage or dollar amount for your savings rate, you'll now see a whole percentage or dollar amount displayed. Please confirm or update your savings rate as needed. [Online Contribution Change](#)



Automatic savings rate increases

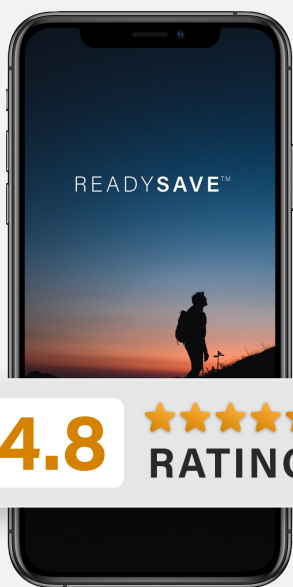
You will need to re-establish your annual auto-deferral increase. [Auto Increase](#)



Automatic account rebalancing

For those invested in a model, the auto-rebalance will be completed in November 2026 and annually thereafter with the first Tuesday after year end (12/31).

For those not invested in a model, if you had auto-rebalancing turned on before the move, you will need to re-establish your auto-rebalance elections. [Automated Account Rebalancing](#)



4.8

★★★★★
RATING

Ratings as of April 23, 2026.

Download the READYSAVE® app for secure, one-touch access to your account.

Stay connected to your retirement savings—anytime, anywhere. With the READYSAVE app, you can increase your savings, manage your investments, and access account information with just a few taps.



Now that your plan has moved, it's a great time to:

Save for a better future—your way. Get personalized insights, monitor your progress, and take action on the [employee website](#) and mobile app. Project potential monthly retirement income based on your current savings strategy with My Forecast. Everything you need to manage your account is in one place.

Wherever you are in your retirement journey, you can gain insights along the way that will help you build confidence as you save for your future.

We're here to help



877-688-1765

Monday through Friday, 8:00 a.m. to 8:00 p.m. ET

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