

**From:** [FP Daily](#)  
**To:** [EMailProofs](#)  
**Subject:** FuturePlan Retirement plan migration: Participant notification  
**Date:** Tuesday, September 9, 2025 11:14:08 AM

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Hello Staci,

As your November retirement plan migration approaches, you can rely on us to keep your participants informed about their new retirement plan experience.

In the coming weeks, we'll send a communication to participants (for whom we have a valid email address) to share:

- news of the migration, an introduction to Ascensus, and what they can expect when their plan moves
- a link to their participant migration webpage featuring important dates and FAQs
- future enhancements, including an award-winning financial wellness program and the READYSAVE™ mobile app

See the participant communication [preview](#) for full details.\*

### **What's coming next**

In the coming weeks, we'll provide you with the materials to notify participants of the migration blackout period. The Department of Labor (DOL) requires participants to receive notification at least 30 days in advance.

We'll also be sharing information about Ascensus' enhanced payroll processes – watch your email for updates.

**By your side every step of the way.**

Visit your [migration website](#) for more details about Ascensus' streamlined plan administration features and intuitive digital experiences. Reach out to your client service team with questions.

Regards,

FuturePlan Service Team

[fpdailyclients@futureplan.com](mailto:fpdailyclients@futureplan.com)

Please do not reply directly to this message, as the email box is not monitored. If you wish to contact us, use the information provided in the above communication or link.

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2603474-FUT (09/2025)