

# Selling Retirement Plans Has Never Been Easier—with Affordable, Turnkey Solutions

Multiple employer plans (MEPs) and pooled employer plans (PEPs) offer more access with less burden

## Designed to help you scale your business

Employers can now join together to offer their employees access to a retirement plan—with less administrative and financial burden than a traditional, standalone plan.

TRADITIONAL CHALLENGES	MEP/PEP BENEFITS
Cost to operate a plan	✓ Lower plan cost and potential tax credits for starting a retirement plan and establishing auto-enrollment
Fiduciary duties, obligations, and liabilities	✓ Reduced fiduciary responsibility for the employer
Lack of resources and expertise to run a plan	✓ Minimal plan operational duties for employer
Payroll integration challenges	✓ Payroll tracking and integration managed by Newport Group, Inc., an Ascensus company

## How we can help you grow your business with MEPs/PEPs

- Private-label and co-branding support
- 402(a) named fiduciary (PEPs only)
- Integrated in-house 3(16) administrative fiduciary
- Fee-only/fully transparent
- Partner 3(38) investment fiduciary and managed account support
- Investment option flexibility
- Plan design flexibility
- Integrated trust and custody services
- Payroll contribution tracking and integration
- Integrated nonqualified plan
- Single sign-on website capabilities
- Single point of contact for service
- Spanish language capabilities, including website
- A “right view” system, giving lead employers and partnering organizations access to appropriate plan data at the MEP level, while adopting employers see only their company’s information

## Contact your regional vice president or internal team to learn more.

800-345-6363

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[ascensus.com](https://www.ascensus.com)

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Newport Group, Inc. (“NGI”), an Ascensus company, is a registered Pooled Plan Provider offering professionally-managed Pooled Employer Plans (“PEPs”). More information regarding Newport’s registration and available plans can be found at [www.efast.dol.gov](http://www.efast.dol.gov) by clicking Form PR Registration Search, entering “Newport” in the Legal Business Name field, and then clicking “search” at the bottom of the page.

NGI and its affiliates provide recordkeeping, plan administration, trust and custody, consulting, insurance, and brokerage services. Investment Advisory and fiduciary consulting services are offered through Newport Group Consulting, LLC, (“NGC”) a registered investment adviser and wholly owned subsidiary of NGI. For more information about NGC and its services, please visit [www.newportgroup.com](http://www.newportgroup.com) or refer to NGC’s Form ADV Part 2, which is available by contacting us at 407-333-2905, or by visiting our website.

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