



# Welcome

On April 25, 2025, your Vista 401 (K) retirement account was successfully moved to a new recordkeeping platform. Here's what you need to know and do to get started with your account.

Escanee el código QR para leer este mensaje en español.



## Easily access your account online

Go to the employee website: [secure.ascensus.com/login/vista401k/participant](https://secure.ascensus.com/login/vista401k/participant). Log in with the same username and password. Consider bookmarking the URL for easy access in the future.

## Get the most out of your plan—review and update these key plan features

To make the most of your experience, take a few minutes to review the checklist items below and update your account information as needed.



### Investment elections

If you did not select your investment(s), you will see the **Enroll Now** link or button allowing you to actively select your investments for new contributions or leave as is.



### Beneficiary information

Additional beneficiary details are required to ensure your retirement proceeds go to the intended recipient(s).



### Savings rate

If you previously had a fractional percentage or dollar amount for your savings rate, you'll now see a whole percentage or dollar amount displayed. Please confirm or update your election as needed.



### Automatic savings rate increases

You may need to re-establish your annual auto-deferral increase.



### Automatic account rebalancing

If you had auto-rebalancing turned on before the move, you will need to re-establish your auto-rebalance elections.

## Explore new tools to help you save

### Get 100% confidential and unbiased financial guidance.

Build confidence in all aspects of your financial life with your new, award-winning financial wellness program. Whether it's saving for retirement, creating a budget, deciding between buying or renting— or you're not even sure where to start—Financial Wellness can help with virtual financial coaching and a personalized action plan.

### Now that your plan has moved, it's a great time to:

Save for a better future—your way. Get personalized insights, monitor your progress, and take action on the [employee website](#) and mobile app. Project potential monthly retirement income based on your current savings strategy with My Forecast and Personal Performance. Everything you need to manage your account is in one place.

**Wherever you are in your retirement journey, you can gain insights along the way that will help you build confidence as you save for your future.**

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Vista 401K and wealth management products are: not FDIC insured, have no bank guarantee, may lose value, are not a deposit and are not insured by any federal government agency.

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