

From:
To: [EMailProofs](#)
Subject: Your plan migration is complete
Date:

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Welcome



Vista 401(k) Plan

Your Ascensus Experience Is Ready

We're pleased to share that your retirement plan successfully migrated to Ascensus. Everything you need to continue managing your plan is now available on the [Ascensus plan website](#). Log in using your existing username and password.

What you need to know

- For key information including your plan ID (new), website addresses, wire and check deposit instructions, and service contact details, click the **Plan reference sheet** button below.

[Plan reference sheet](#)

Ready to submit your first payroll with Ascensus?

Instructions for submitting payroll and other helpful resources are still available on the [Resources page](#) of your migration website. As a reminder, if you tried to submit payrolls with a date of April 23 or later, you may need to resubmit them now that your plan has moved.

HRIS report: To view your HRIS report capturing all election changes through April 23, 2025, you must download it from your report repository or reporting archive.

Making it easy for participants

Participants with email addresses on file will be notified their plan has migrated and receive this [participant checklist](#) with instructions to log in to the employee website, along with important steps to take now that the move is complete. Please share a copy with any participants who do not have an email address on file.

Thank you for the opportunity to serve your plan.

As always, we're here to answer any questions you may have.

Tiffany Wilson

Please note, if you are the plan sponsor of multiple plan types across the heritage Newport organization, you may receive communications related to certain plan types at different times. Our goal is to get the right information to you at the right time depending on the plan. If you have questions about a particular plan, please contact your plan's service representative.



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This email was sent by: Ascensus
200 Dryden Road, Dresher, PA 19025 United States

2296770-RET (04/2025)