

# Mark your calendar for April 25, 2025



**In April, your Vista 401(k) retirement plan account will move to a new recordkeeping platform.**

## There's a lot to look forward to.

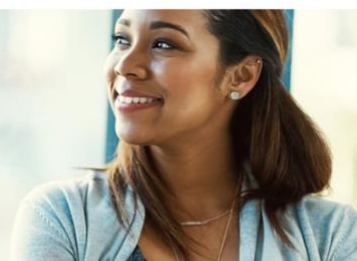
You'll still have access to many of the retirement planning tools you use today, such as My Forecast and Personal Performance—and, to help you stay on track, you'll enjoy secure, one-touch access to your account anytime on the **READYSAVE™** mobile app.

Visit your [migration webpage](#)  
for details about the move.



### Welcome.

In April, your Vista 401(k) retirement plan account will move to a new recordkeeping platform. This webpage will help set you up for a smooth and easy move - so you can stay focused on saving for your future.



### Wherever you want to be, we can help you get there.

Everyone deserves to feel financially secure. We are committed to delivering the expert support you expect, personalized technology, and new ways to save. You'll continue to enjoy the high-quality customer service and award-winning web experiences you have today—with ongoing enhancements to come. Wherever you want to be, we'll help you get there.

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## By your side every step of the way.

Watch for communications from us as we get closer to April. Your participant services team is also here to answer any questions you may have. You can reach them at 866-325-1278, even after your plan moves.

Images are for illustrative purposes only.

Vista 401(k) investing and wealth management products are; not FDIC insured, have no bank guarantee, may lose value, are not a deposit and are not insured by any federal government agency. 2129104-RET-2129105 (02/2025)