

From:
To:
Subject: Go to your migration website for important updates
Date:

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New plan updates on your migration website



Vista 401(k) Plan

Your Migration Website: The Hub for Key Migration Information

Your April 25 retirement plan move to the Ascensus recordkeeping platform is coming soon—and your migration website is where you'll find all the latest details.

Visit—and bookmark—your [migration website](#)

There are new updates about your plan experience on the FAQ page including:

- **Pre-migration deadlines** – contributions, distributions, and loan approvals
- **Payroll submission** – affiliates, forfeiture and suspense, error resolutions
- **Participant experience** – online beneficiary, auto rebalancing, auto deferral, managed accounts
- **Distribution and loan approvals** – forms, spousal consent, hardship self-certification

[View new FAQs](#)

Your migration website is your go-to resource for the latest and most complete updates, but we've summarized some key information through the **Important plan updates** button below for easy reference.

[View important plan updates](#)

Get a preview of your plan experience

This 15-minute [video](#) is a helpful overview of your experience after migration.

Watch for additional updates as we get closer to migration in April.

As always, we're here to answer any questions you may have.

Tiffany Wilson

Please note, if you are the plan sponsor of multiple plan types across the heritage Newport organization, you may receive communications related to certain plan types at different times. Our goal is to get the right information to you at the right time depending on the plan. If you have questions about a particular plan, please contact your plan's service representative.



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