

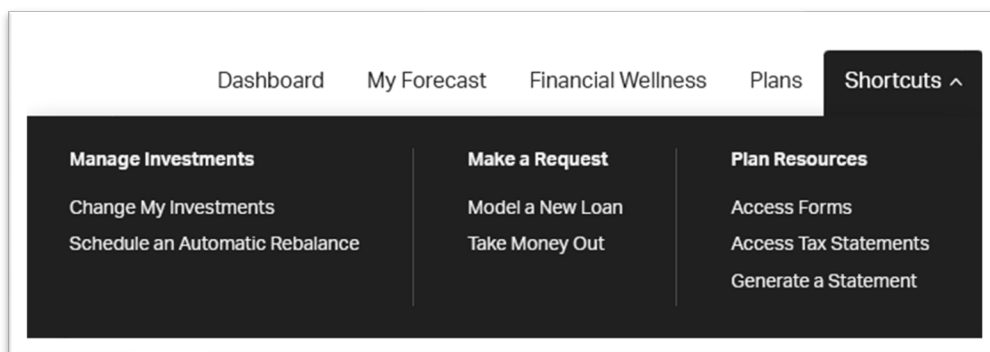
Change Your Investments

Ascensus' website provides you the convenience of changing your investments online. Log in at secure.ascensus.com.

Step 1

From the Dashboard select:

- Shortcuts
- Change My Investments



Step 2

From Change My Investments select:

- Select Build your portfolio yourself
- Click Continue

A screenshot of a dialog box titled 'How would you like to invest?'. It contains two radio button options. The first option is 'Keep it simple' with the description 'Use your company's default investment.' The second option is 'Build your portfolio yourself' with the description 'Choose from all investments available in the plan.' The 'Build your portfolio yourself' option is selected. A 'Continue' button is located at the bottom right of the dialog box.

Step 3

Three Options:

- **Fund Transfers:** Exchange one investment vehicle and purchase shares in another investment vehicle.
- **Rebalance:** Exchanges more than one investment vehicle at the same time. Rebalancing enables you to change the way assets are distributed throughout your portfolio.
- **Future Investment Elections:** Make changes to where your future contributions are invested.